

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AKORN HOLDING COMPANY LLC, *et al.*¹

Debtors.

Chapter 7

Case No. 23-10253 (KBO)
(Jointly Administered)

Re D.I. 869, 873

**CERTIFICATE OF SERVICE REGARDING TRUSTEE'S MOTION FOR ENTRY OF
ORDER (I) APPROVING SETTLEMENT AGREEMENT WITH THEA PHARMA INC.
AND (II) GRANTING RELATED RELIEF**

I, John T. Carroll, III, counsel to George L. Miller, the duly appointed chapter 7 trustee (the “Trustee”) for the estates of the above-captioned Debtors (collectively, the “Debtors” or “Estates”), hereby certify that on July 22, 2024 the *Trustee's Motion for Entry of Order (I) Approving Settlement Agreement with Thea Pharma Inc. and (II) Granting Related Relief* [D.I. 869] and July 23, 2024 the *Amended Notice of Hearing* [D.I. 873] (collectively the “Motion”) was electronically filed with the Court using the Court’s Case Management/Electronic Case Files system (“CM/ECF”).

Notification of filing the Motion was received by way of electronic service via a Notice of Electronic Filing (NEF) through the Court’s CM/ECF system to all parties receiving notifications through CM/ECF in the above-captioned Estates.

¹ The Debtors in these chapter 7 cases, along with the last four digits of their federal tax identification numbers, and cases numbers are Akorn Holding Company LLC (9190), Case No. 23-10253 (KBO); Akorn Intermediate Company LLC (6123), Case No. 23-10254 (KBO); and Akorn Operating Company LLC (6184), Case No. 23-10255. The Debtors’ headquarters is located at 5605 CenterPoint Court, Gurnee, IL 60031.

I further certify that on July 23, 2024, I caused a copy of the Motion to be served via email transmission on the parties identified on the service list attached hereto as Exhibit "A".

I further certify that on July 23, 2024, I caused a copy of the Motion to be served via U.S. First Class Mail on the parties identified on the service list attached hereto as Exhibit "B".

Dated: July 23, 2024

COZEN O'CONNOR

By: /s/ John T. Carroll, III
John T. Carroll, III (DE No. 4060)
1201 N. Market Street
Suite 1001
Wilmington, DE 19801
(302) 295-2000 Phone
(302) 295-2013 Fax No.
jcarroll@cozen.com

*Counsel to George L. Miller, Chapter 7
Trustee*

EXHIBIT “A”

Akorn Holding Company LLC	Email Address
Case No. 23-10253 (KBO) Email Service: Trustee's Motion for Entry of Order (I) Approving Settlement Agreement with Thea Pharma Inc. and (II) Granting Related Relief [Doc. No. 869] Amended Notice of Motion [Doc. No. 873]	
Richard L. Schepacarter Office of the United States Trustee U. S. Department of Justice 844 King Street, Suite 2207 Lockbox #35 Wilmington, DE 19801	richard.schepacarter@usdoj.gov ;
Joseph M. Mulvihill, Esq. Matthew Barry Lunn, Esq. Jared W Kochenash, Esq. Young Conaway Stargatt & Taylor, LLP Rodney Square 1000 N. King Street Wilmington, DE 19801 Counsel to the Debtors	jmulvihill@ycst.com ; mlunn@ycst.com ; jkochenash@ycst.com ;
Laura Davis Jones, Esq. Peter J. Keane, Esq. Pachulski Stang Ziehl & Jones LLP 919 N. Market Street 17th Floor Wilmington, DE 19899-8705 Counsel to the Term Lender Group	ljones@pszjlaw.com ; pkeane@pszjlaw.com ;
Scott J. Greenberg, Esq. Steven A. Domanowski, Esq. Matthew J. Williams, Esq. C. Lee Wilson, Esq. AnnElyse Scarlett Gains, Esq. Gibson, Dunn & Crutcher LLP 200 Park Avenue New York, NY 10166 Counsel to the Term Lender Group	sgreenberg@gibsondunn.com ; sdomanowski@gibsondunn.com ; mjwilliams@gibsondunn.com ; cwilson@gibsondunn.com ; agains@gibsondunn.com ;
Jeffrey K. Garfinkle, Esq. Buchalter, A Professional Corporation 18400 Von Karman Avenue Suite 800 Irvine, CA 92612 Counsel to McKesson Corporation	jgarfinkle@buchalter.com ;
Christopher M. Winter, Esq.	cmwinter@duanemorris.com ;

James C. Carignan, Esq. Duane Morris LLP 1201 N. Market Street Suite 501 Wilmington, DE 19801 <i>Counsel to Prestige Consumer Healthcare, Inc.</i>	<u>jccarignan@duanemorris.com</u> ;
Michael D. DeBaecke, Esq. Ashby & Geddes, P.A. 500 Delaware Avenue 8th Floor Wilmington, DE 19899-1150 <i>Counsel to Westmount Realty Capital, LLC</i>	<u>MDeBaecke@ashbygeddes.com</u> ;
Eric D. Kaplan, Esq. Kaplan & Gournis, PC 180 N. LaSalle Street Suite 2108 Chicago, IL 60601 <i>Counsel to Westmount Realty Capital, LLC</i>	<u>ekaplan@kpqlaw.com</u> ;
Michael W. Yurkewicz, Esq. Klehr Harrison Harvey Branzburg LLP 919 Market Street Suite 1000 Wilmington, DE 19801-3062 <i>Counsel to AmerisourceBergen Drug Corporation</i>	<u>myurkewicz@klehr.com</u> ;
Morton R. Branzburg, Esq. Klehr Harrison Harvey Branzburg LLP 1835 Market Street Suite 1400 Philadelphia, PA 19103 <i>Counsel to AmerisourceBergen Drug Corporation</i>	<u>mbranzburg@klehr.com</u> ;
Natasha M. Songonuga, Esq. Gibbons P.C. 300 Delaware Avenue Suite 1015 Wilmington, DE 19801-1671 <i>Counsel to SGS North America Inc.</i>	<u>nsongonuga@gibbonslaw.com</u> ;
Brett S. Theisen, Esq. Gibbons P.C. One Pennsylvania Plaza 37th Floor New York, New York 10119-3701 <i>Counsel to SGS North America Inc.</i>	<u>btheisen@gibbonslaw.com</u> ;
Frank F. McGinn Jacqueline M. Price	<u>jmp@bostonbusinesslaw.com</u> ;

Hackett Feinberg P.C. 155 Federal Street 9th Floor Boston, MA 02110 <i>Counsel to Iron Mountain Information Management, LLC</i>		
Adam G. Landis, Esq. Matthew B. McGuire, Esq. Nicolas E. Jenner, Esq. Landis Rath & Cobb LLP 919 Market Street Suite 1800 Wilmington, Delaware 19801 <i>Counsel to MidCap Funding IV Trust</i>		landis@lrclaw.com ; mcguire@lrclaw.com ; jenner@lrclaw.com ;
Charles A. Dale, Esq. Proskauer Rose LLP One International Place Boston, MA 02110 <i>Counsel to MidCap Funding IV Trust</i>		crale@proskauer.com ;
Vincent Indelicato, Esq. Megan R. Volin, Esq. Proskauer Rose LLP Eleven Times Square Eighth Avenue & 41st Street New York, NY 10036-8299 <i>Counsel to MidCap Funding IV Trust</i>		vindelicato@proskauer.com ; mvolin@proskauer.com ;
Kathryn L. Stevens, Esquire VedderPrice 222 North LaSalle Street Suite 2600 Chicago, IL 60601 <i>Counsel to MidCap Funding IV Trust</i>		kstevens@vedderprice.com ;
Beverly Weiss Manne, Esquire Maribeth Thomas, Esquire Tucker Arensberg, P.C. 1500 One PPG Place Pittsburgh, PA 15222 <i>Counsel to Thermo Fisher Scientific Entities</i>		bmanne@tuckerlaw.com ; mthomas@tuckerlaw.com ;
Adam Hiller, Esquire 300 Delaware Avenue Suite 210 #227 Wilmington, Delaware 19801 <i>Counsel to Thermo Fisher Scientific Entities</i>		ahiller@adamhillerlaw.com ;
Scott A. Zuber, Esq. Terri Jane Freedman, Esq.		szuber@csglaw.com ; tfreedman@csglaw.com ;

Chiesa Shahinian & Giantomaso PC 105 Eisenhower Parkway Roseland, New Jersey 07068 <i>Counsel to Cardinal Health</i>		
Adam Hiller, Esquire Hiller Law, LLC 300 Delaware Avenue Suite 210, #227 Wilmington, Delaware 19801 <i>Counsel to Cardinal Health</i>		ahiller@adamhillerlaw.com ;
Cheryl A. Santaniello, Esq. Porzio, Bromberg & Newman, P.C. 300 Delaware Avenue Suite 1220 Wilmington, DE 19801 <i>Counsel to Package Development Company, Inc.</i>		casantaniello@pbnlaw.com ;
Assistant Attorney General S. Michael Murphy Wisconsin Department of Justice Post Office Box 7857 Madison, Wisconsin 53707-7857 <i>Counsel to State of Wisconsin, Department of Health Services</i>		murphysm@doj.state.wi.us ;
Seth A. Niederman, Esq. Fox Rothschild LLP 919 N. Market Street Suite 300 Wilmington, DE 19899 <i>Counsel to Bionpharma</i>		sniederman@foxrothschild.com ;
Michael G. Menkowitz, Esq. Fox Rothschild LLP 2000 Market Street 20th Floor Philadelphia, PA 19103 19103 <i>Counsel to Bionpharma</i>		mmenkowitz@foxrothschild.com ;
Andrew Warner U.S. Department of Justice Civil Division P.O. Box 875 Ben Franklin Station Washington, DC 20044-0875		andrew.warner@usdoj.gov ;
Scott L. Fleischer Barclay Damon LLP 1270 Avenue of the Americas Suite 501		sfleischer@barclaydamon.com ;

New York, New York 10020 <i>Counsel to Interior Specialty Construction, Inc. and Sullivan Contractors LLC</i>	
James Tobia, Esq. The Law Office of James Tobia, LLC 1716 Wawaset Street Wilmington, DE 19806 <i>Counsel to Henderson Constructors, Inc.</i>	jtobia@tobialaw.com ;
Christopher M. Winter Duane Morris LLP 1201 N. Market Street Suite 501 Wilmington, DE 19801-1160 <i>Counsel to Prestige Brands SPE Lender, LLC</i>	cmwinter@duanemorris.com ;
Laura L. McCloud TN Dept of Revenue c/o TN Attorney General's Office, Bankruptcy Division PO Box 20207 Nashville, Tennessee 37202-0207	agbankdelaware@ag.tn.gov ;
Andrew J. Gershon, Assistant Attorney General New York State Department of Law Environmental Protection Bureau 28 Liberty Street New York, New York 10005	Andrew.Gershon@ag.ny.gov ;
William J. Burnett, Esquire Flaster/Greenberg P.C. 1007 Orange Street Suite 400 Wilmington, DE 19801 <i>Counsel to Gerresheimer Glass, LLC</i>	wiliam.burnett@flastergreenberg.com ;
Shawn M. Christianson, Esq. Buchalter, A Professional Corporation 425 Market Street Suite 2900 San Francisco California 94105-3493 <i>Counsel to Oracle America, Inc.</i>	schristianson@buchalter.com ;
Amish R. Doshi, Esq. Doshi Legal Group, P.C. 1979 Marcus Avenue Suite 210E Lake Success, NY 11042 <i>Counsel to Oracle America, Inc.</i>	amish@doshilegal.com ;
Curtis S. Miller, Esquire Andrew R. Remming	csmefiling@mnat.com ;

Morris, Nichols, Arsht & Tunnell LLP 1201 N. Market Street 16th Floor P.O. Box 1347 Wilmington, Delaware 19899-1347 <i>Counsel to Ethypharm S.A.S.</i>	
Scott R. Bowling, Esquire Baker Botts L.L.P. 30 Rockefeller Plaza New York, New York 10112 <i>Counsel to Ethypharm S.A.S.</i>	scott.bowling@bakerbotts.com ;
Kevin Chiu, Esquire Baker Botts L.L.P. 2001 Ross Avenue Suite 900 Dallas, Texas 75201-2980 <i>Counsel to Ethypharm S.A.S.</i>	kevin.chiu@bakerbotts.com ;
John Nusbaum Michael Hunschofsky Daniel Vazquez Capital Management 510 Madison Avenue 17th Floor New York, NY 10022	john.nusbaum@400capital.com ; mhunschofsky@400capital.com ; Dan.Vazquez@400capital.com ;
Oliver Blum Ernst & Young Limited Maagpl. 1, Zurich 8005 <i>Counsel to Akorn International SARL</i>	oliver.blum@ch.ey.com ;
Christian Roos Pestalozzi Feldeggstrasse 4 8008 Zurich Switzerland <i>Counsel to Akorn AG</i>	christian.roos@pestalozzilaw.com ;
Kate Roggio Buck, Esquire McCarter & English LLP 405 North King Street, 8th Floor Wilmington, DE 19801 <i>Counsel to HYG Financial Service, Inc.</i>	KBuck@mccarter.com ;
Gaston P. Loomis, Esq. McElroy, Deutsch, Mulvaney & Carpenter, LLP 300 Delaware Avenue Suite 1014 Wilmington, DE 19801	gloomis@mdmc-law.com ;

<i>Counsel to Philadelphia Indemnity Insurance Co.</i>	
Nathan J. Moore, Esq. Andrew N. Goldman, Esq. Wilmer Cutler Pickering Hale and Dorr LLP 7 World Trade Center 250 Greenwich Street New York, NY 10007	<u>andrew.goldman@wilmerhale.com</u> ; <u>nathan.moore@wilmerhale.com</u> ;
<i>Counsel to WSFS Institutional Services as TL Agent</i>	
Howard A. Cohen, Esq. Fox Rothschild LLP 919 North Market Street Suite 300 Wilmington, DE 19899-2323	<u>hcohen@foxrothschild.com</u> ;
<i>Counsel to Douglas Pharmaceuticals America Limited</i>	
Dallin Seguine, Esq. Fox Rothschild LLP Stone Manor Corporate Ctr. 2800 Kelly Road, Suite 200 Warrington, PA 18976	<u>dseguine@foxrothschild.com</u> ;
<i>Counsel to Douglas Pharmaceuticals America Limited</i>	
Jeffrey Barber, Esq. Jones Walker LLP Suite 800 190 E Capitol St Jackson, MS 39201	<u>jbarber@joneswalker.com</u> ;
<i>Counsel to OptiSource LLC</i>	
Michael Busenkell, Esq. Gellert Scali Busenkell & Brown, LLC 1201 North Orange Street Suite 300 Wilmington, DE 19801	<u>mbusenkell@gsbblaw.com</u> ;
<i>Counsel to OptiSource LLC</i>	
Karen M. Grivner, Esq. Clark Hill PLC 824 N. Market Street Suite 710 Wilmington, DE 19801	<u>kgrivner@clarkhill.com</u>
<i>Counsel to CV II Gurnee LLC</i>	
Kevin H. Morse, Esq. Clark Hill PLC 130 E. Randolph Street	<u>kmorse@clarkhill.com</u>

Suite 3900 Chicago, IL 60601 <i>Counsel to CV II Gurnee LLC</i>	
Michael Busenkell, Esq. Gellert Scali Busenkell & Brown, LLC 1201 North Orange Street Suite 300 Wilmington, Delaware 19801 <i>Counsel to Leadiant Biosciences, Inc.</i>	mbusenkell@gsbblaw.com ;
Fernando J. Menendez, Jr., Esq. Sequoia Law 1111 Brickell Avenue Suite 1250 Miami, Florida 33131 <i>Counsel to Leadiant Biosciences, Inc.</i>	fmenendez@sequorlaw.com ;
Matthew G. Summers, Esquire Margaret A. Vesper, Esquire Ballard Spahr LLP 919 N. Market Street 11th Floor Wilmington, Delaware 19801-3034 <i>Counsel to M. Jacob & Sons, d/b/a MJS Packaging</i>	summersm@ballardspahr.com ; vesperm@ballardspahr.com ;
Howard S. Sher, Esquire Debra Beth Pevos, Esquire Jacob & Weingarten, P.C. 25800 Northwestern Hwy. Suite 500 Southfield, Michigan 48075 <i>Counsel to M. Jacob & Sons, d/b/a MJS Packaging</i>	howard@jacobweingarten.com ; debra@jacobweingarten.com ;
A. Lee Hogewood III, Esq. Zechariah C. Etheridge, Esq. K&L Gates LLP 4350 Lassiter at North Hills Ave Suite 300 Raleigh, NC 27609 <i>Counsel to Sentiss AG</i>	a.lee.hogewoodiii@klgates.com ; zechariah.etheridge@klgates.com ;
Steven L. Caponi, Esq. Matthew B. Goeller, Esq. K&L Gates LLP 600 N. King Street Suite 901 Wilmington, DE 19801 <i>Counsel to Sentiss AG</i>	steven.caponi@klgates.com ; matthew.goeller@klgates.com ;
Alfredo R. Pérez	alfredo.perez@weil.com ;

Weil, Gotshal & Manges LLP Theodore S. Heckel 700 Louisiana Street Suite 1700 Houston, TX 77002-2784 <i>Counsel to Laboratoires Théa SAS and Thea Pharma Inc.</i>	<u>theodore.heckel@weil.com</u> ;
Curtis S. Miller, Esq. Sophie Rogers Churchill, Esq. Morris, Nichols, Arsh & Tunnell LLP 1201 N. Market Street 16th Floor P.O. Box 1347 Wilmington, Delaware 19899-1347 <i>Counsel to Laboratoires Théa SAS and Thea Pharma Inc.</i>	<u>cmiller@morrisnichols.com</u> ; <u>srchurchill@morrisnichols.com</u> ;
Margaret F. England, Esq. Gellert Scali Busenkell & Brown, LLC 1201 North Orange Street Suite 300 Wilmington, Delaware 19801 <i>Counsel to E.L. Pruitt Co.</i>	<u>mengland@gsbblaw.com</u> ;
Hugh Keenan Murtagh, Esq. Alexandra M. Zablocki, Esq. Latham & Watkins LLP 1271 Avenue of the Americas New York, New York 10020 <i>Counsel to the Consortium</i>	<u>hugh.murtagh@lw.com</u> ; <u>alexandra.zablocki@lw.com</u>
Zachary I. Shapiro, Esq. Emily R. Mathews, Esq. Alexander R. Steiger, Esq. Richards, Layton & Finger, P.A. One Rodney Square 920 North King Street Wilmington, Delaware 19801 <i>Counsel to the Consortium</i>	<u>shapiro@rlf.com</u> ; <u>mathews@rlf.com</u> ; <u>steiger@rlf.com</u> ;
Tori L. Remington, Esq. Troutman Pepper Hamilton Sanders LLP Hercules Plaza, Suite 5100 1313 N. Market Street P.O. Box 1709 Wilmington, Delaware 19899-1709 <i>Counsel to Hikma Pharmaceuticals USA Inc.</i>	<u>tori.remington@troutman.com</u> ;
Deborah Kovsky-Apap, Esq. Troutman Pepper Hamilton Sanders LLP 875 Third Avenue	<u>deborah.kovsky@troutman.com</u> ;

New York, New York 10022 <i>Counsel to Hikma Pharmaceuticals USA Inc.</i>	
John R. Gardner, Esq. Emily Steele, Esq. K&L Gates LLP 4350 Lassiter at North Hills Ave. Suite 300 Raleigh, NC 27609 <i>Counsel to Syneos Health</i>	<u>john.gardner@klgates.com</u> ; <u>emily.steele@klgates.com</u> ;
Steven L. Caponi, Esq. Matthew B. Goeller, Esq. K&L Gates LLP 600 N. King Street Suite 901 Wilmington, DE 19801 <i>Counsel to Syneos Health</i>	<u>steven.caponi@klgates.com</u> ; <u>matthew.goeller@klgates.com</u> ;
L. Katherine Good, Esq. Christopher M. Samis, Esq. Maria Kotsiras, Esq. Potter Anderson & Corroon LLP 1313 N. Market Street, 6th Floor Wilmington, Delaware 19801 <i>Counsel to Capstone Parent, LLC</i>	<u>kgood@potteranderson.com</u> ; <u>csamis@potteranderson.com</u> ; <u>mkotsiras@potteranderson.com</u> ;
Ryan Blaine Bennett, P.C. Patricia Walsh Loureiro Kirkland & Ellis LLP 300 North LaSalle Chicago, Illinois 60654 <i>Counsel to Capstone Parent, LLC</i>	<u>patricia.walsh@kirkland.com</u> ; <u>ryan.bennett@kirkland.com</u> ;
Roy Michael Roman Kirkland & Ellis LLP 601 Lexington Avenue New York, NY 10022 <i>Counsel to Capstone Parent, LLC</i>	<u>roymichael.roman@kirkland.com</u> ;
Martin A. Mooney, Esquire Assistant Attorney General Office of the New York State Attorney General Civil Recoveries Bureau Bankruptcy Litigation Unit The Capital Albany, NY 12224-0341	<u>Martin.mooney@ag.ny.gov</u> ;
Kimberly A. Walsh Assistant Attorney General Sherri K. Simpson, Paralegal Attorney General's Office	<u>sherri.simpson@oag.texas.gov</u> ;

Bankruptcy & Collections Division P.O. Box 12548 Austin, TX 78711-2548		
Robert J. Dehney, Esq. Daniel B. Butz, Esq. Morris, Nichols, Arsh & Tunnel LLP 1201 North Market Street 16th Floor Wilmington, Delaware 19899-1347 <i>Proposed Counsel to Conversion Movants</i>		<u>rdehney@morrisnichols.com</u> ; <u>dbutz@morrisnichols.com</u> ;
Andrew K. Glenn, Shai Schmidt, Richard C. Ramirez, Malak S. Doss Glenn Agre Bergman & Fuentes LLP 1185 Avenue of the Americas, 22nd Floor New York, New York 10036 <i>Proposed Counsel to Conversion Movants</i>		<u>aglenn@glenngare.com</u> ; <u>sschmidt@glenngare.com</u> ; <u>rramirez@glenngare.com</u> ; <u>mdoss@glenngare.com</u> ;
Kevin G. Collins Barnes & Thornburg LLP 222 Delaware Avenue Suite 1200 Wilmington, DE 19801 <i>Counsel to Argo Partners II, LLC</i>		<u>kevin.collins@btlaw.com</u> ;
Gregory G. Plotko Barnes & Thornburg LLP 390 Madison Avenue 12th Floor New York, NY 10017 <i>Counsel to Argo Partners II, LLC</i>		<u>gplotko@btlaw.com</u> ;

EXHIBIT “B”

In re:

Akorn Holding Company LLC et al
Case No. 23-10253 (KBO)

George L. Miller, Trustee

Miller Coffey Tate LLP

1628 John F. Kennedy Blvd.

Suite 950

Philadelphia, PA 19103-2110

**Service List: Trustee's Motion for Entry of Order (I)
Approving Settlement Agreement with Thea Pharma Inc.
and (II) Granting Related Relief [Doc. No. 869] Amended
Notice of Motion [Doc. No. 873]**

Office of the United States Trustee
Richard Schepacarter, Esquire
J. Caleb Boggs Federal Building
844 King Street
Suite 2207
Wilmington, DE 19801

Edmon L. Morton, Esq.
Matthew B. Lunn, Esq.
Joseph M. Mulvihill, Esq.
Jared W. Kochenash, Esq.
Young, Conaway, Stargatt & Taylor LLP
1000 North King Street
Wilmington, DE 19801
Counsel to the Debtors

Laura Davis Jones, Esq.
Peter J. Keane, Esq.
Pachulski Stang Ziehl & Jones LLP
919 N. Market Street
17th Floor
Wilmington, DE 19899-8705
Counsel to the Term Lender Group

Scott J. Greenberg, Esq.
Steven A. Domanowski, Esq.
Matthew J. Williams, Esq.
C. Lee Wilson, Esq.
AnnElyse Scarlett Gains, Esq.
Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, NY 10166
Counsel to the Term Lender Group

Jeffrey K. Garfinkle, Esq.
Buchalter, A Professional Corporation
18400 Von Karman Avenue
Suite 800
Irvine, CA 92612
Counsel to McKesson Corporation

Christopher M. Winter, Esq.
James C. Carignan, Esq.
Duane Morris LLP
1201 N. Market Street
Suite 501
Wilmington, DE 19801
Counsel to Prestige Consumer Healthcare, Inc.

Michael D. DeBaecke, Esq.
Ashby & Geddes, P.A.
500 Delaware Avenue
8th Floor
Wilmington, DE 19899-1150
Counsel to Westmount Realty Capital, LLC

Eric D. Kaplan, Esq.
Kaplan & Gournis, PC
180 N. LaSalle Street
Suite 2108
Chicago, IL 60601
Counsel to Westmount Realty Capital, LLC

Michael W. Yurkewicz, Esq.

Morton R. Branzburg, Esq.

Klehr Harrison Harvey Branzburg LLP

Klehr Harrison Harvey Branzburg LLP

919 Market Street

1835 Market Street

Suite 1000

Suite 1400

Wilmington, DE 19801-3062

Philadelphia, PA 19103

Counsel to AmerisourceBergen Drug Corporation

Counsel to AmerisourceBergen Drug Corporation

Natasha M. Songonuga, Esq.

Brett S. Theisen, Esq.

Gibbons P.C.

Gibbons P.C.

300 Delaware Avenue

One Pennsylvania Plaza

Suite 1015

37th Floor

Wilmington, DE 19801-1671

New York, New York 10119-3701

Counsel to SGS North America Inc.

Counsel to SGS North America Inc.

Frank F. McGinn

Adam G. Landis, Esq.

Jacqueline M. Price

Matthew B. McGuire, Esq.

Hackett Feinberg P.C.

Nicolas E. Jenner, Esq.

155 Federal Street

Landis Rath & Cobb LLP

9th Floor

919 Market Street

Boston, MA 02110

Suite 1800

Counsel to Iron Mountain Information Management, LLC

Wilmington, Delaware 19801

Counsel to MidCap Funding IV Trust

Charles A. Dale, Esq.

Vincent Indelicato, Esq.

Proskauer Rose LLP

Megan R. Volin, Esq.

One International Place

Proskauer Rose LLP

Boston, MA 02110

Eleven Times Square

Counsel to MidCap Funding IV Trust

Eighth Avenue & 41st Street

New York, NY 10036-8299

Counsel to MidCap Funding IV Trust

Kathryn L. Stevens, Esquire

VedderPrice

222 North LaSalle Street

Suite 2600

Chicago, IL 60601

Counsel to MidCap Funding IV Trust

Beverly Weiss Manne, Esquire

Adam Hiller, Esquire

Maribeth Thomas, Esquire

300 Delaware Avenue

Tucker Arensberg, P.C.

Suite 210, #227

1500 One PPG Place

Wilmington, Delaware 19801

Pittsburgh, PA 15222

Counsel to Thermo Fisher Scientific Entities

Counsel to Thermo Fisher Scientific Entities

Scott A. Zuber, Esq.

Adam Hiller, Esquire

Terri Jane Freedman, Esq.

Hiller Law, LLC

Chiesa Shahinian & Giantomaso PC

300 Delaware Avenue

105 Eisenhower Parkway

Suite 210, #227

Roseland, New Jersey 07068

Wilmington, Delaware 19801

Counsel to Cardinal Health

Counsel to Cardinal Health

Cheryl A. Santaniello, Esq.

Assistant Attorney General

Porzio, Bromberg & Newman, P.C.

S. Michael Murphy

300 Delaware Avenue

Wisconsin Department of Justice

Suite 1220

Post Office Box 7857

Wilmington, DE 19801

Madison, Wisconsin 53707-7857

Counsel to Package Development

Counsel to State of Wisconsin,

Company, Inc.

Department of Health Services

Seth A. Niederman, Esq.

Michael G. Menkowitz, Esq.

Fox Rothschild LLP

Fox Rothschild LLP

919 N. Market Street

2000 Market Street

Suite 300

20th Floor

Wilmington, DE 19899

Philadelphia, PA 19103 19103

Counsel to Bionpharma

Counsel to Bionpharma

Andrew Warner

Scott L. Fleischer

U.S. Department of Justice

Barclay Damon LLP

Civil Division

1270 Avenue of the Americas

P.O. Box 875

Suite 501

Ben Franklin Station

New York, New York 10020

Washington, DC 20044-0875

Counsel to Interior Specialty Construction, Inc.

and Sullivan Contractors LLC

James Tobia, Esq.

The Law Office of James Tobia, LLC

1716 Wawaset Street

Wilmington, DE 19806

Counsel to Henderson Constructors, Inc.

Christopher M. Winter

Duane Morris LLP

1201 N. Market Street

Suite 501

Wilmington, DE 19801-1160

Counsel to Prestige Brands SPE Lender, LLC

Wilmington Savings Fund Society, FSB

Attn: Geoffrey J. Lewis

500 Delaware Avenue

Wilmington, DE 19801

Wilmington Savings Fund Society, FSB

c/o Nathan J. Moore, Esq.

Andrew Goldman, Esq.

Wilmer Cutler Pickering Hale and Dorr LLP

7 World Trade Center

250 Greenwich Street

New York, NY 10007

John Nusbaum

Capital Management

510 Madison Avenue

17th Floor

New York, NY 10022

Lovisa Gustafsson, Vice President,

Controlling Health Care Costs

The Commonwealth Fund

1 East 75th Street

New York, NY 10021

Oliver Blum

Ernst & Young Limited

Maagpl. 1,

Zurich 8005

Counsel to Akorn International SARL

Christian Roos

Pestalozzi

Feldeggstrasse 4

8008 Zurich

Switzerland

Counsel to Akorn AG

TN Dept of Revenue

c/o TN Attorney General's Office, Bankruptcy Division

PO Box 20207

Nashville, Tennessee 37202-0207

Marc S. Lichtman

Attorney at Law

Lichtman Eisen Partners, Ltd.

134 North LaSalle Street

Suite 750

Chicago, Illinois 60602

Counsel to IL Landlord

Drug Enforcement Administration
Attn: Office of Diversion Control
8701 Morrissette Drive
Springfield, VA 22152

Andrew J. Gershon, Assistant Attorney General
New York State Department of Law
Environmental Protection Bureau
28 Liberty Street
New York, New York 10005

William J. Burnett, Esquire
Flaster/Greenberg P.C.
1007 Orange Street
Suite 400
Wilmington, DE 19801
Counsel to Gerresheimer Glass, LLC

Shawn M. Christianson, Esq.
Buchalter, A Professional Corporation
425 Market Street
Suite 2900
San Francisco, California 94105-3493
Counsel to Oracle America, Inc.

Amish R. Doshi, Esq.
Doshi Legal Group, P.C.
1979 Marcus Avenue
Suite 210E
Lake Success, NY 11042
Counsel to Oracle America, Inc.

Gaston P. Loomis, Esq.
McElroy, Deutsch, Mulvaney & Carpenter, LLP
300 Delaware Avenue,
Suite 1014
Wilmington, DE 19801
Counsel to Philadelphia Indemnity Insurance Company

Curtis S. Miller, Esquire
Andrew R. Remming
Morris, Nichols, Arsht & Tunnell LLP
1201 N. Market Street
16th Floor
P.O. Box 1347
Wilmington, Delaware 19899-1347
Counsel to Ethypharm S.A.S.

Scott R. Bowling, Esquire
Baker Botts L.L.P.
30 Rockefeller Plaza
New York, New York 10112
Counsel to Ethypharm S.A.S.

Kevin Chiu, Esquire
Baker Botts L.L.P.
2001 Ross Avenue
Suite 900
Dallas, Texas 75201-2980
Counsel to Ethypharm S.A.S.

HYG Financial Services, Inc.
P.O. Box 35701
Billings, MT 59107

McCarter & English LLP
405 North King Street,
8th Floor
Wilmington, DE 19801
Counsel to HYG Financial Service, Inc.

Nathan J. Moore, Esq.
Andrew N. Goldman, Esq.
Wilmer Cutler Pickering Hale and Dorr LLP
7 World Trade Center
250 Greenwich Street
New York, NY 10007
Counsel to WSFS Institutional Services as TL Agent

Howard A. Cohen, Esq.
Fox Rothschild LLP
919 North Market Street
Suite 300
Wilmington, DE 19899-2323
Counsel to Douglas Pharmaceuticals America Limited

Dallin Seguine, Esq.
Fox Rothschild LLP
Stone Manor Corporate Ctr.
2800 Kelly Road,
Suite 200
Warrington, PA 18976
Counsel to Douglas Pharmaceuticals America Limited

Jeffrey Barber, Esq.
Jones Walker LLP
Suite 800
190 E Capitol St
Jackson, MS 39201
Counsel to OptiSource LLC

Michael Busenkell, Esq.
Gellert Scali Busenkell & Brown, LLC
1201 North Orange Street
Suite 300
Wilmington, DE 19801
Counsel to OptiSource LLC

Karen M. Grivner, Esq.
Clark Hill PLC
824 N. Market Street
Suite 710
Wilmington, DE 19801
Counsel to CV II Gurnee LLC

Kevin H. Morse, Esq.
Clark Hill PLC
130 E. Randolph Street
Suite 3900
Chicago, IL 60601
Counsel to CV II Gurnee LLC

Michael Busenkell, Esq.
Gellert Scali Busenkell & Brown, LLC
1201 North Orange Street
Suite 300
Wilmington, Delaware 19801
Counsel to Leadiant Biosciences, Inc.

Fernando J. Menendez, Jr., Esq.
 Sequor Law
 1111 Brickell Avenue
 Suite 1250
 Miami, Florida 33131
Counsel to Leadiant Biosciences, Inc.

Matthew G. Summers, Esquire
 Margaret A. Vesper, Esquire
 Ballard Spahr LLP
 919 N. Market Street
 11th Floor
 Wilmington, Delaware 19801-3034
Counsel to M. Jacob & Sons, d/b/a MJS Packaging

Howard S. Sher, Esquire
 Debra Beth Pevos, Esquire
 Jacob & Weingarten, P.C.
 25800 Northwestern Hwy.
 Suite 500
 Southfield, Michigan 48075
Counsel to M. Jacob & Sons, d/b/a MJS Packaging

A. Lee Hogewood III, Esq.
 Zechariah C. Etheridge, Esq.
 K&L Gates LLP
 4350 Lassiter at North Hills Ave
 Suite 300
 Raleigh, NC 27609
Counsel to Sentiss AG

Steven L. Caponi, Esq.
 Matthew B. Goeller, Esq.
 K&L Gates LLP
 600 N. King Street
 Suite 901
 Wilmington, DE 19801
Counsel to Sentiss AG

Alfredo R. Pérez
 Weil, Gotshal & Manges LLP
 Theodore S. Heckel
 700 Louisiana Street
 Suite 1700
 Houston, TX 77002-2784
Counsel to Laboratoires Théa SAS and Thea Pharma Inc.

Curtis S. Miller, Esq.
 Sophie Rogers Churchill, Esq.
 Morris, Nichols, Arsh & Tunnell LLP
 1201 N. Market Street
 16th Floor
 P.O. Box 1347
 Wilmington, Delaware 19899-1347
Counsel to Laboratoires Théa SAS and Thea Pharma Inc.

Margaret F. England, Esq.
 Gellert Scali Busenkell & Brown, LLC
 1201 North Orange Street
 Suite 300
 Wilmington, Delaware 19801
Counsel to E.L. Pruitt Co.

Hugh Keenan Murtagh, Esq.
 Alexandra M. Zablocki, Esq.
 Latham & Watkins LLP
 1271 Avenue of the Americas
 New York, New York 10020
Counsel to the Consortium

Zachary I. Shapiro, Esq.
 Emily R. Mathews, Esq.
 Alexander R. Steiger, Esq.
 Richards, Layton & Finger, P.A.
 One Rodney Square
 920 North King Street
 Wilmington, Delaware 19801
Counsel to the Consortium

Tori L. Remington, Esq. Case 23-10253-KBO Doc 876
Troutman Pepper Hamilton Sanders LLP
Hercules Plaza, Suite 5100
1313 N. Market Street
P.O. Box 1709
Wilmington, Delaware 19899-1709
Counsel to Hikma Pharmaceuticals USA Inc.

Filed 07/23/24 Page 23 of 30
Deborah Kovsky-Apap, Esq.
Troutman Pepper Hamilton Sanders LLP
875 Third Avenue
New York, New York 10022
Counsel to Hikma Pharmaceuticals USA Inc.

John R. Gardner, Esq.
Emily Steele, Esq.
K&L Gates LLP
4350 Lassiter at North Hills Ave.
Suite 300
Raleigh, NC 27609
Counsel to Syneos Health

Steven L. Caponi, Esq.
Matthew B. Goeller, Esq.
K&L Gates LLP
600 N. King Street
Suite 901
Wilmington, DE 19801
Counsel to Syneos Health

L. Katherine Good, Esq.
Christopher M. Samis, Esq.
Maria Kotsiras, Esq.
Potter Anderson & Corroon LLP
1313 N. Market Street, 6th Floor
Wilmington, Delaware 19801
Counsel to Capstone Parent, LLC

Ryan Blaine Bennett, P.C.
Patricia Walsh Loureiro
Kirkland & Ellis LLP
300 North LaSalle
Chicago, Illinois 60654
Counsel to Capstone Parent, LLC

Roy Michael Roman
Kirkland & Ellis LLP
601 Lexington Avenue
New York, NY 10022
Counsel to Capstone Parent, LLC

Martin A. Mooney, Esquire
Assistant Attorney General
Office of the New York State
Attorney General
Civil Recoveries Bureau
Bankruptcy Litigation Unit
The Capital
Albany, NY 12224-0341

Kimberly A. Walsh
Assistant Attorney General
Sherri K. Simpson, Paralegal
Attorney General's Office
Bankruptcy & Collections Division
P.O. Box 12548
Austin, TX 78711-2548
Counsel to Texas Comptroller

Kristin Radwanick, Esq.
Senior Assistant Attorney General
Collections Enforcement Section
8040 Hosbrook Road
Suite 300
Cincinnati, Ohio 45236
Counsel to Ohio Department of Medicaid

Robert J. Dehney, Esq.
Daniel B. Butz, Esq.
Morris, Nichols, Arsh & Tunnel LLP
1201 North Market Street
16th Floor
Wilmington, Delaware 19899-1347
Proposed Counsel to Conversion Movants

Kevin G. Collins
Barnes & Thornburg LLP
222 Delaware Avenue
Suite 1200
Wilmington, DE 19801
Counsel to Argo Partners II, LLC

Filed 07/23/24, Page 24 of 30
Andrew K. Glenn, Sean Schmidt,
Richard C. Ramirez, Malak S. Doss
Glenn Agre Bergman & Fuentes LLP
1185 Avenue of the Americas, 22nd Floor
New York, New York 10036
Proposed Counsel to Conversion Movants

Gregory G. Plotko
Barnes & Thornburg LLP
390 Madison Avenue
12th Floor
New York, NY 10017
Counsel to Argo Partners II, LLC

SCHEDULE D

MidCap Funding Trust IV Trust
c/o MidCap Financial Services, LLC
7255 Woodmont Avenue
Suite 300
Bethesda, Maryland 20814

WSFS Institutional Services, Agent
500 Delaware Avenue
Wilmington, DE 19801

TOP 30 UNSECURED CREDITORS

Akorn Ag Hettlingen
Douglas S. Boothe
Riethofstrasse 1
Hettlingen 8442
Switzerland

Aptar Pharma
Kimberly Y. Chainey
265 Exchange Drive
Crystal Lake, IL 60014

Archimica Spa
Ralf Pfirrmann
Viale Milano 86
Lodi 26900
ItalyF

Berlin Packaging LLC
P.O. Box 74007164
Chicago, IL 60674-7164

Centers for Medicare and Medicaid Services
Center for Medicaid and Chip Services
Division of Pharmacy
Attn: Cynthia Denemark, Deputy Director
7500 Security Boulevard
Baltimore, MD 21244

Department Of Veterans Affairs
Office Of Inspector General
Release Of Information Office (50ci)
810 Vermont Avenue, Nw
Washington, DC 20420

Douglas Pharmaceuticals America
Te Pai Place, Lincoln
Po Box 45 027
Auckland 651
New Zealand

E L Pruitt Company
Po Box 3306
Attn A/R
Springfield, IL 62708

Empire Freight Logistics
6567 Kinne Road
Dewitt, NY 13214

Ernst & Young LLP
PNC Bank C/O Ernst & Young Us LLP
3712 Solution Center
Chicago, IL 60677-3007

Ethypharm
Roseline Joannesse
194 Bureaux De La Colline, Batiment D,
12eme Etage
Saint-Cloud Cedex 92213
France

Euroapi Usa
100 Somerset Corporate Blvd
2nd Floor Suite 100
Bridgewater, NJ 08807

Exela Pharma Sciences
1245 Blowing Rock Blvd
Lenoir, NC 28645

Gerresheimer Glass Inc.
Attn A/R
537 Crystal Ave
Vineland, NJ 08360

Gibson Dunn & Crutcher LLP
P.O. Box 840723
Los Angeles, CA 90084-0723

Halocarbon Life Sciences LLC
David Bacon
6525 The Corners Parkway
Suite 200
Peachtree Corners, GA 30092

Henderson Constructors Inc.
350 E Butler Avenue
New Britain, PA 18901

Leadiant Former Sigma-Tau
P.O. Box 79306
Baltimore, MD 21279

Mikart, Inc.
1750 Chattahoochee Ave
Atlanta, GA 30318

MJS Packaging
35601 Veronica St
Livonia, MI 48150

Model N Inc.
 Errol Hunter
 777 Mariners Island Blvd.
 Suite 300
 San Mateo, CA 94404

SGD SA - North America Office
 900 Third Avenue
 4th Floor
 New York, NY 10022

Siegfried USA Inc.
 33 Industrial Park Road
 Pennsville, NJ 08070

SST Corporation
 55 Lane Road
 Suite 450
 Fairfield, NJ 07004

The Ritedose Corporation
 Jody Chastain
 1 Technology Circle
 Columbia, SC 29203

Tracelink Inc
 Shabbir Dahod
 200 Ballardvale Street
 Building 1, Suite 100
 Wilmington, MA 01887

340b Drug Pricing Program
 Health Resources & Services Administration
 5600 Fishers Lane
 Rockville, MD 20857

Veronica Development Associates, LLC
 vs. Akorn Operating Company, LLC
 c/o Robert Mahoney
 Norris McLaughlin, P.A.
 400 Crossing Blvd
 P.O. Box 5933
 Bridgewater, NJ 08807-5933

West Pharma Services
 530 Herman O West Drive
 Exton, PA 19341

WSC-GSP B/L Office Park Owner VII, LLC
 Marc S. Lichtman
 Lichtman Eisen Partners, Ltd.
 134 North LaSalle Street
 Suite 750
 Chicago, IL 60602

Zhejiang Hisun Pharma China

Attn: Li Yan

Waisha Road No. 46

Jiaojiang District

Taizhou 318000

China

Zygosome LLC - R&D Only

92 Argilla Road

Andover, MA 01810

John Sweeney

[Address on File]

Erislandy Dorado-Boladeres

[Address on File]

Chris Young

[Address on File]

Bill Ostrowski

[Address on File]

Beth Zelnick-Kaufman

[Address on File]

GOVERNMENT AGENCIES

Office of the United States Attorney

for the District of Delaware

Hercules Building

U.S. Attorney's Office

1313 N Market Street

PO Box 2046

Wilmington, DE 19801

Internal Revenue Service

Centralized Insolvency Operation

P.O. Box 7346

Philadelphia, PA 19101-7346

Bettina Dunn, Paralegal Specialist (3RC60)

US EPA Region 3

Office of Regional Counsel

Four Penn Center

Philadelphia, PA 19103-2852

U.S. Department of Justice

Office of the Inspector General

Office of the General Counsel

950 Pennsylvania Avenue NW

Washington, D.C. 20530

Securities and Exchange Commission

100 F Street, NE

Washington, DC 20549

Securities and Exchange Commission

New York Regional Office

Attn: Mark Berger, Regional Director

Brookfield Place

200 Vesey Street, Suite 400

New York, NY 10281-1022

Delaware Division of Revenue

Bankruptcy Service

Attn: Bankruptcy Administrator

Carvel State Building

820 N. French Street

8th Floor

Wilmington, DE 19801

Delaware State Treasury

820 Silver Lake Blvd.

Suite 100

Dover, DE 19904

U.S. Food and Drug Administration (FDA)

Attn: Jill Furman, J.D. Director

Center for Drug Evaluation & Research

10903 New Hampshire Avenue

Silver Spring, MD 20993-0002

Environmental Protection Agency
Office of General Counsel
#2310A
1200 Pennsylvania Avenue, N.W.
Washington, DC 20460

Environmental Protection Agency
290 Broadway
New York, NY 10007-1866

Environmental Protection Agency
77 West Jackson Boulevard
Chicago, IL 60604-3507

Environmental Protection Agency
Center for Public Health and Environmental Assessment
Mail Code: B305-01
Research Triangle Park, NC 27711